# Datasheet

# Sage Intacct Cloud Accounting Software for Senior Living Organizations

Senior living organizations face unique challenges—from cost containment and multi-entity reporting to new billing models and a cloud-based accounting system allows you to better understand your organization and succeed in the future. As the need to use Protected Health Information (PHI) to understand the health of organizations grows, so does the need to maintain HIPAA compliance and keep PHI secure—even in your financials. At Sage Intacct, we're passionate about building accounting software that helps you better understand your business, maintain HIPAA compliance, and succeed in the ever-evolving healthcare industry.

### **Built for healthcare**

As healthcare grows in complexity, so does your organization. You're managing multiple locations and practices, navigating changing reimbursement methods and initiating cost reduction initiatives, while manual processes are draining your productivity. You need insight into your growing breadth of financial and operational data, and we've built our healthcare accounting software with you in mind. We provide HIPAAcompliant financials with continuous consolidation across multiple offices, practices and locations. Sage Intacct healthcare customers have increased profitability by 30% with better insight for informed decisions, realized 25% improvement in efficiency gains, and taken departmental reporting from 10 days to 10 minutes.



## **Real-time visibility and insights**

Sage Intacct real-time reporting allows you to understand and measure performance for both financial metrics and operational outcomes. Because every transaction in the system can be tagged with dimensions, finance professionals can sort, view, filter, and report on the specific information they need. With greater insight, our senior living customers have reduced board budget reporting from three weeks to one hour and have improved visibility of location and provider performance to achieve gross margin targets.

## True cloud technology with open API

As an innovator in the cloud space, Sage Intacct multi-tenant, true cloud foundation brings robust technology infrastructure to your organization, without the high costs of managing servers. Our open API lets you connect to existing systems or those you are considering in the future. This means you can leverage key data from electronic medical records, payroll, budget, CRMs (including Salesforce), and other systems to track key performance indicators.

# Sage



# Recognized by finance experts

- **AICPA**: We are the first and only preferred provider of the AICPA.
- **Gartner**: Sage Intacct received the highest score in Core Financials for the Lower Midsize Enterprises Use Case in Gartner's Critical Capabilities Report in July 2020.
- **G2**: Sage Intacct has the highest customer satisfaction score for the Accounting Software, Nonprofit Accounting Software, and ERP Systems categories on G2, a leading business software review platform.
- Avertium: Sage Intacct security safeguards have been certified as HIPAA- and HITECH-compliant by Avertium (formerly Sword & Shield). Sage Intacct will enter into a Business Associate Agreement with eligible healthcare organizations.
- Healthcare Financial Management Association: Sage Intacct has earned the designation of Peer Reviewed by the Healthcare Financial Management Association (HFMA). We are the only financial management solution to receive this designation.

# Capabilities included

- Accounts Payable
- Accounts Receivable
- Advanced Audit Trail (HIPAA compliance)
- Allocations Management
- Analytics and Business Intelligence
- Budgeting and Planning
- Cash Management
- Dimensional General Ledger
- Fixed Assets
- Grant Tracking and Billing
- Inventory Management
- Multi-Entity and Global Consolidations
- Order Management
- Purchasing
- Reporting and Dashboards
- Spend Management
- Time and Expense Management
- Vendor Payment Services

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Sage Intacct dashboards provide visibility into critical metrics for your senior living organization—like occupancy rate, revenue metrics, compliance, and more.

### What our customers are saying

"Thanks to Sage Intacct, we've been able to bring more accounting in-house, and avoided hiring another 1.5 employees that we would've needed to keep up with our growth—at a savings of around \$80,000 each year. We are now a much more agile business—making better, faster decisions about how to improve revenues or minimize expenses."

~ Israel Ostrovitsky, Controller, Personal Healthcare





Soge Partner

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